

5 Reasons To Invest in This Fund

01

One Fund, Multi-Asset Diversification

- Invests across asset class, Equity, Debt, and Commodities (Gold & Silver) in a single scheme.
- Equity aims for long term growth, Debt provides relative stability, and Commodities hedge inflation—helping balance risk across market cycles.

02

Active Asset Allocation for Changing Markets

- Dynamically adjusts allocation across asset classes, market caps, and sector/themes as market leadership rotates—so investors stay invested without timing the markets.

03

Multi-Manager Approach

- Invests in schemes of Kotak MF mutual and/or other mutual funds which helps in reducing the reliance on any single fund manager.

04

Convenience vs DIY Investing

- A streamlined framework to allocate, monitor, and rebalance across asset classes—without triggering taxes or exit loads for investors, making multi-asset investing simple.

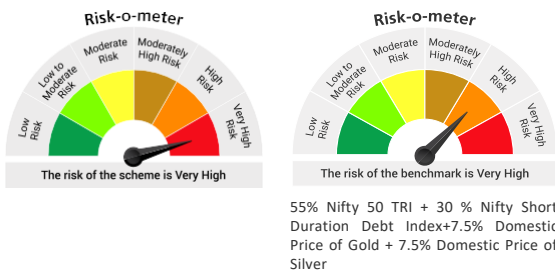
05

Tax-Efficient FOF Structure

- 12.5% LTCG (≥ 24 months)*, no tax on internal rebalancing, and single NAV exposure enhancing post-tax efficiency for long-term investors.

*Investors should consult their tax advisers before making any decision. For more details on Asset Allocation, Investment Strategy and Taxation, refer Scheme Information Document at <https://www.kotakmf.com/>

Product Labelling



Kotak Multi Asset Active FOF

An open-ended fund of fund scheme investing in units of equity-oriented schemes, debt-oriented schemes and commodity-based schemes.

This product is suitable for investors who are seeking*:






- Long-term capital growth.
- An open-ended fund of fund scheme investing in units of Equity oriented Schemes, Debt oriented Schemes and commodity based schemes.

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them

(The product labelling assigned during the New Fund Offer is based on internal assessment of the Scheme Characteristics or model portfolio and the same may vary post NFO when actual investments are made)

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Past performance may or may not be sustained in future. KMAMC is not guaranteeing or promising any returns/future returns. For detailed information about the Scheme and related disclosures for the scheme please refer our website <https://www.kotakmf.com/Information/forms-and-downloads>. The portfolio and its composition is subject to change, and the same position may or may not be sustained in future. The fund manager may make the changes, as per different market conditions and in the best interest of the investors.

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Mutual fund investments are subject to market risks, read all scheme related documents carefully.